# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:	) Chapter 11
EBRO FOODS, INC.	) Judge Wedoff
Debtor.	) Case No. 09-10101
	) Hearing: 12/15/2009 at 9:30 a.m.

## **NOTICE OF MOTION**

To: See attached service list

PLEASE TAKE NOTICE that I will appear on December 15, 2009 at 10:00 a.m., before the Honorable Eugene Wedoff, or any other Judge sitting in his stead, in Courtroom 744, Dirksen Federal Building, 219 S. Dearborn St., Chicago, IL, and will then and there present the MOTION TO EXTEND TIME TO FILE AN AMENDED PLAN AND DISCLOSURE STATEMENT, AT WHICH TIME AND PLACE YOU MAY APPEAR AND BE HEARD.

/s/ Forrest L. Ingram
One of Debtor's attorneys

Forrest L. Ingram, P.C. Forrest L. Ingram #3129032 Philip Groben Vik Chaudhry Michael Ohlman 79 W. Monroe St., Suite 900 Chicago, IL 60603 (312) 759-2838

### **CERTIFICATE OF SERVICE**

I, Philip Groben, an attorney, certify that I caused a true and correct copy of the above and foregoing Notice and the document, to which it refers, on all parties entitled to service, by electronic filing through ECF, or by regular U.S. mail, or fax, as set forth on the attached service list, at or before on December 10, 2009.

/s/ Philip Groben

#### SERVICE LIST

Via CM/ECF
US Trustee
William T. Neary
Office of the United States Trustee
Northern District of Illinois

219 S. Dearborn St., Room 873

Chicago, IL 60604

Robert D Nachman Morgan M. Smith Dykema Gossett PLLC 10 S. Wacker Dr. Suite 2300 Chicago, IL 60606 rnachman@dykema.com

Mary E. Gardner Mary E. Gardner P.C. P.O. Box 330, 106 Thorobred Lane Sleepy Hollow, IL 60118 mgardner@earthlink.net

Craig A Stokes Stokes Law Office LLP 3330 Oakwell Court, Suite 225 San Antonio, TX 78218 cstokes@stokeslawoffice.com

Patrick F Ross Ungaretti & Harris LLP 3500 Three First National Plaza Chicago, IL 60602 pfross@uhlaw.com

Barry A Chatz Arnstein & Lehr LLP 120 South Riverside Plaza Ste 1200 Chicago, IL 60606 bachatz@arnstein.com

<u>Via U.S. Mail</u> Ebro Foods, Inc. 1330 W. 43<sup>rd</sup> St. Chicago, IL 60609

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# MOTION TO EXTEND TIME TO FILE AMENDED PLAN AND DISCLOSURE STATEMENT

Now comes the Debtor and Debtor in Possession, Ebro Foods, Inc. (the "Debtor"), by and through its attorneys, Forrest L. Ingram, P.C., and moves this Honorable Court for Extension of Time to File Amended Plan and Disclosure Statement. In support thereof, the Debtor states as follows:

- 1. Debtor filed its Chapter 11 bankruptcy case on March 24, 2009.
- 2. On November 10, 2009, Debtor submitted its chapter 11 plan of reorganization and disclosure statement.
- 3. On November 24, 2009, this Court continued the status hearing on the disclosure statement and plan set for November 17, 2009 to December 15, 2009.
- 4. On December 16, 2009, there is a status hearing on the G&G Peppers adversary, Case No. 09 A 500. The outcome of the G&G Peppers adversary case will have a direct impact upon operation of the Debtor's Amended plan of reorganization.
- 5. Debtor is also in the midst of negotiations with the Internal Revenue Service (the "IRS") regarding the status of the IRS's claim, and the Debtor has already objected to Proof of Claim 24 filed by the IRS.

6. Debtor respectfully requests this Court to extend the deadline to file a plan and disclosure statement by an additional 30 days in order to allow time for the resolution of the G&G Peppers adversary case and to conclude settlement negotiations with the IRS.

WHEREFORE, the Debtor, Termano, LLC, respectfully requests that this Honorable Court extend the deadline for Debtor to file a plan and disclosure statement by an additional 30 days, and grant the Debtor such other and further relief as this Court deems just and equitable.

Respectfully submitted,

Ebro Foods, Inc.

By: <u>/s/ Forrest L. Ingram</u> One of its attorneys

Forrest L. Ingram #3129032 Philip Groben Vic Chaudhry Michael Ohlman Forrest L. Ingram P.C. 79 West Monroe, Suite 900 Chicago, Illinois 60603 (312) 759-2838